

Soar 2018 Newsletter

Last year we made some strategic changes with bringing on our team of professionals, this year Prashna McLean graduated from Canterbury University since working with us since September 2016 and she now has a busy full time, dual role as an intermediate accountant and also my personal assistant.

Last year, we were presented with a chance to re-engage Edson Guerrero as our CA Contractor Consultant to our firm and in February 2018 this placement was made possible and during the year you may have had made contact with Edson already. Previously, our firm had employed Edson as a junior/intermediate accountant and then we mentored him through until he obtained his professional Chartered Accountant (CA) qualifications. Both Edson and Soar Limited have struck a great working relationship in the past and again this year has been no exceptions as Soar continues to grow strongly at a faster pace than we did in the our previous 12 months. Unfortunately it is sad to say that Zoe Smail had returned to permanent full time study in July and will be sadly missed. You will also still see Patrick, Anne, Lucy and Ella providing us the contract administration/marketing support we require to keep our practice functioning in this ever changing business world. Without this ongoing part time contract assignments our operations would be a lot harder to juggle and we appreciate this strong business relationship with Phil Christey Limited providing the necessary onsite mentoring and training to ensure we empower these individuals to reach their goals and develop new skills sets in a business environment that is forever changing.

It is just not Christmas if we do not warn you about the introduction of permanent changes ahead with Payday Filing at the IRD. This is mandatory for all employers from 1 April 2019. But do not panic just yet as most major payroll companies are still developing and working hard with the IRD to make the final process easier in the New Year. So take that long Christmas break and our team shall contact you in February/March 2019 when we get the green light from Xero or MYOB. Without them mastering the necessary software enhancements to make this process seamless for your business and avoid unnecessary duplication with these changes. In the meantime, stay calm and it business as normal until February next year.

We also wish you and your family a very Merry Christmas and a safe holiday period. We look forward to seeing you in over the festive season or early into 2019.

On another note, our offices are closed on the following days but we will be available for pre-arranged appointments during the break as we are on call early in the New Year, if required.

Fri 21st Dec – office is closing @ 4-30pm

Mon 24th Dec – 28th Dec 2018

Mon 31st Dec - 4th Jan 2019

Mon 7th Jan 2019 to Thurs 10th Jan 2019

Warm regards,

Phil Christey and the Soar Ltd Team

